



**WHANGANUI
DISTRICT COUNCIL**
Te Kaunihera a Rohe o Whanganui

Revenue & Financing Policy

**Submissions Received
Speaking**

Revenue & Financing Policy

Submission # 187

Speaking

First name: **James**
Last name: **Barron**
Organisation: **Chair - Progress Castlecliff**

Consultation Question	Submitter Feedback
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Revenue and Financing Policy

Do you have any comments about the draft Revenue and Financing Policy?

We note with disappointment that the General Rate continues to be based on LV (Land Value) We believe over 95% of councils in NZ use CV (Capital Value) and believe that this would produce a fairer distribution of the rates burden in Whanganui. We note with disappointment that we have not received requested data on the impact of this but have calculated the affect on total rates paid per suburb based on current (2023) LV/CV and draft LTP figures of using the industry standard CV over LV as changing the total general rated burden per suburb by approximately Aramoho

-3.5% Bastia/Durie Hills
Putiki

8.0%
Castlecliff

-8.9%
Gonville

-7.6%
Springvale

7.6% St
Johns/Otamatea

8.9% Whanganui
Central

0.6% Whanganui
East

-2.1% We believe that the choice of Council to continue to use LV over CV for general rates makes Whanganui Council an outlier in terms of rating and unfairly sees outer and traditionally "poorer", "outer" areas like Castlecliff, Gonville, Aramoho & Whanganui East bearing a disproportionate share of Whanganui's rates burden. We do NOT believe using a basis for

the rating system that comparatively disadvantages “poorer” suburbs to the benefit of “richer” suburbs is a fair or appropriate way to calculate rates in a LTP that is presented as trying to alleviate the rates burden on struggling families.

Supporting documents

Revenue & Financing Policy

Submission # 719

Speaking

First name: **Kellee**
Last name: **Bartlett**
Organisation: **Ngati Tumango Hapu member**

Consultation Question	Submitter Feedback
Revenue and Financing Policy Do you have any comments about the draft Revenue and Financing Policy?	Financial reform

Supporting documents

Revenue & Financing Policy

Submission # 111

Speaking

First name: **William**
Last name: **Payne**

Consultation Question	Submitter Feedback
<p>Revenue and Financing Policy Do you have any comments about the draft Revenue and Financing Policy?</p>	<p>It is only fair for our fees to be proportional to our facilities and requirements when compared to other local bodies of our size.</p>
<p>Supporting documents</p>	

Revenue & Financing Policy

Submission # 326

Speaking

First name: **Clive**
Last name: **Pedley**
Organisation: **Te Awa Community Foundation**

Consultation Question	Submitter Feedback
<p>Revenue and Financing Policy Do you have any comments about the draft Revenue and Financing Policy?</p>	<p>Te Awa Community Foundation welcomes the opportunity to work with WDC to support the Whanganui District to a sustainable future through investment for multi-generational impact.</p>
<p>Supporting documents</p>	<p>Te%20Awa%20-%20Support%20Pack%20-%20Digital%20file%20.pdf</p>



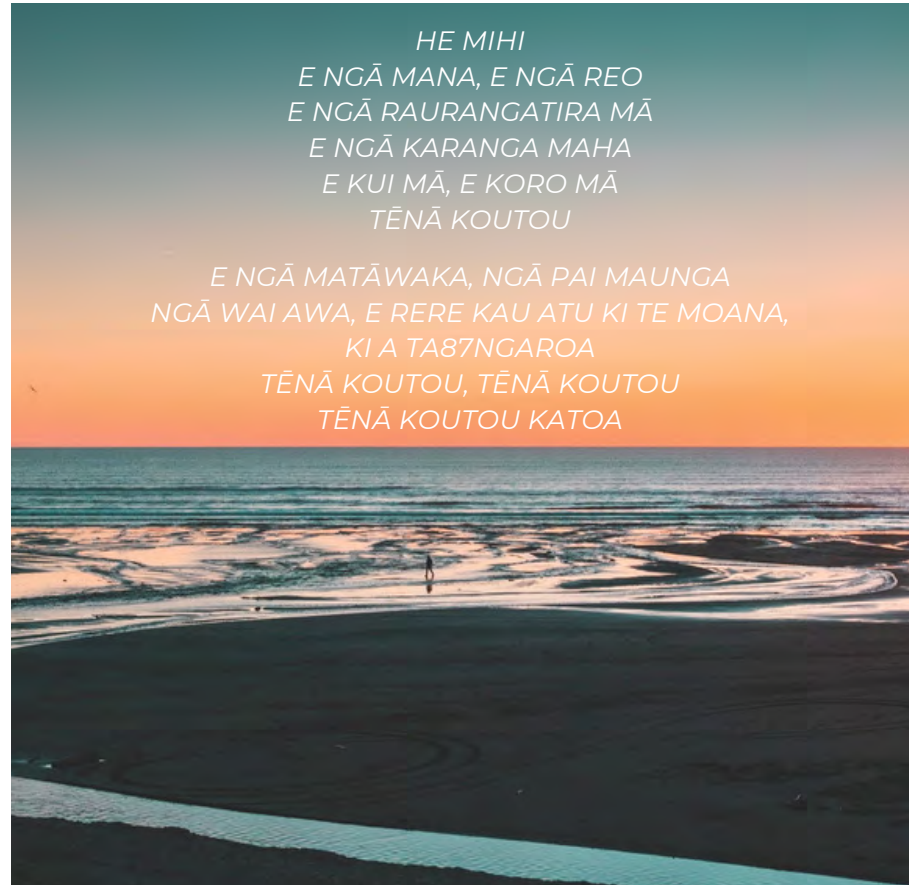
INTRODUCING YOUR LOCAL COMMUNITY FOUNDATION

Everyone can make a difference



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ENDORSEMENT



“Community Foundations enable people to give back to their own communities and support local projects.”

— Sir Stephen Tindall



Founder and Trustee
Tindall Foundation

OUR PURPOSE

OUR MISSION

Connecting generous people with causes that matter in their communities

OUR VISION

Growing sustainable funds to enhance our communities for future generations

OUR GOALS

Sustainable support of local communities, donors, supporters and volunteers

OUR TEAM



Clive Pedley
CHAIR



Andrew McLean
TRUSTEE



Owen Grieg
TRUSTEE



Jasmine Groves
TRUSTEE



Clint Dunstan
AMBASSADOR



Rebecca Coulson
AMBASSADOR



Wayne Macpherson
AMBASSADOR



Paul O'Brien
AMBASSADOR

The operational staff and local volunteer District Committee members are supported by the Board, and Ambassadors 05

OUR SCOPE



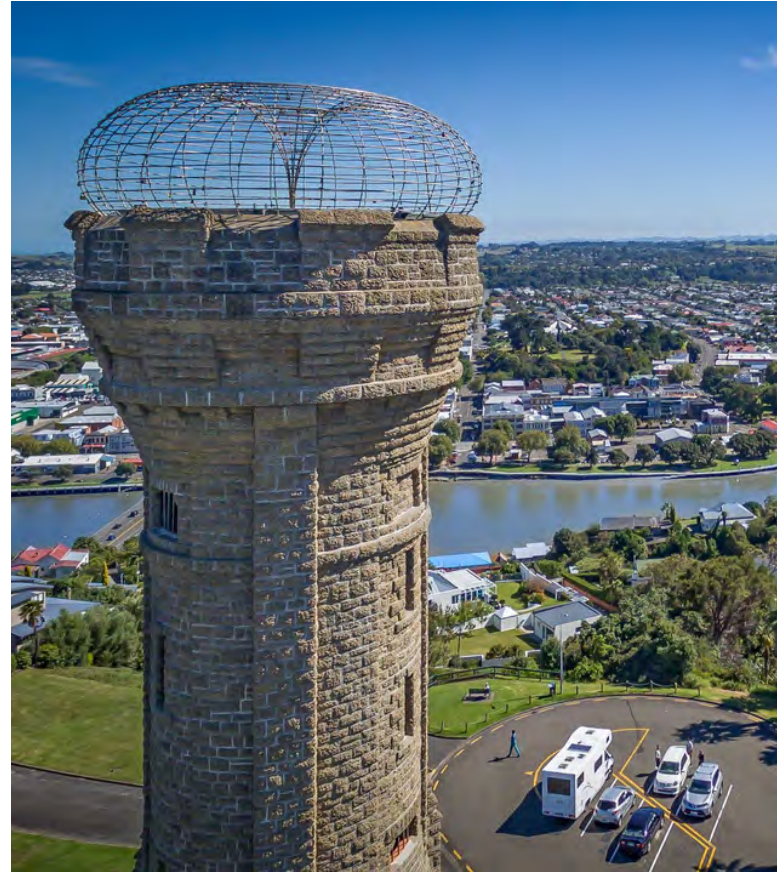
TE AWA - THE STORY

THE COLLECTIVE GOOD

Through New Zealand's Community Foundations over **\$50 million** has been granted to NZ communities in the past five years and today over **\$200 million** has been invested in endowment funds for the future.

Te Awa is the most recent community foundation in New Zealand and is looking to build on this successful model of **sustainable intergenerational support** for local communities.

Te Awa provides a range of ways to give to great local causes and as funds grow over time the community will benefit from **grant making** opportunities and support for **local projects**.



TE AWA - THE STORY

ENDOWMENT FUNDS

Throughout New Zealand there are hundreds of anticipated bequests adding up to many millions of dollars that will be invested for future community transformation.

With our endowment fund model your gift is invested and the interest gained on the gift is given back to the community for charitable purposes.

An endowment is a perpetual gift. The impact on [future generations is boundless.](#)



How an Invested Endowment Fund Works

2003 - The Edna Brown Fund established, giving to healthcare causes locally



First established with a fund balance of **\$67,200**

2023 - After 20 years



\$93,252 Fund balance + **\$75,839** Grants distributed

2053* - After 50 years



\$134,247 Fund balance + **\$210,030** Grants distributed

** Estimated growth rate of 6.5% for future years and an annual distribution of 4%
Thank you to Acorn Foundation for this real example of a live invested endowment fund.*

SUCCESSFUL MODEL



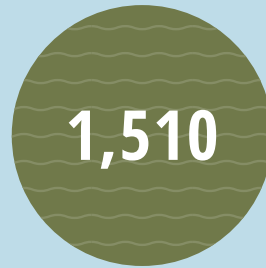
The concept of pooling and investing charitable donations for the good of a local area has been a growing global movement for over a hundred years now.



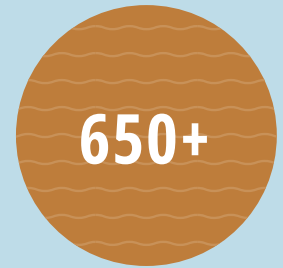
Granted to New Zealand communities in the past year



Invested in managed endowment funds



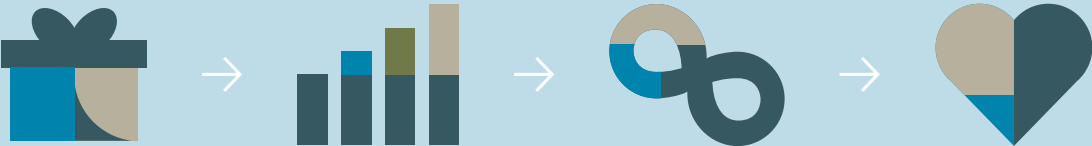
Number of grants made to local communities in the past year



Number of committed bequests for future endowment funds

NB: All figures current June 2023

HOW YOUR GIFT IS GROWN



Your gift is invested and grown and the ongoing income earned goes to the local causes you love.

GIVING MADE SIMPLE



Te Awa provides a variety of giving options designed to make it as easy as possible to give back to your community. We offer flexible solutions designed to meet your charitable goals and provide you with maximum tax benefits.

Named Endowment Funds

When making your will consider giving back to your community or leaving a bequest to your chosen charitable cause.

Donate during your lifetime

Give to a cause you are passionate about and watch the satisfying journey of seeing your gift make an impact in your lifetime.

Transfer of an existing charitable trust

Te Awa Community Foundation can take over the management of existing charitable trusts by creating a perpetual fund within the Foundation.

Community Groups

If you are a charity or community group you can create an endowment fund through Te Awa to ensure you are supported into the future.

Workplace Giving

Giving through your workplace is a great way for employers to enable employees to give back to their local community.

Ask us about our volunteering opportunities

We are always looking for [Te Awa Ambassadors](#) to support our charitable causes.

[Everyone can make a difference!](#)

For Professional Advisers

HOW WE CAN HELP

Are you a professional adviser such as a lawyer, accountant or financial adviser? You are in a unique position to introduce the concept of philanthropy to your clients.

Many people want to give to charitable causes as part of their wealth and estate planning but are not often aware of the options.

Te Awa Community Foundation provides a variety of options for those at any stage of life and can assist you with the resources needed to begin those conversations with your clients.

Contact a team member or email us at support@teawafoundation to receive an Adviser Support Pack.



CONNECT WITH US

Your next step is to connect with one of our local Te Awa Community Foundation team members below:



Cat Rikihana
Co-General Manager
catherine@teawafoundation.org.nz



Kate Aplin
Co-General Manager
kate@teawafoundation.org.nz

For general enquiries and to subscribe to our updates please email us at: support@teawafoundation.org.nz

Te Awa Community Foundation is a registered charitable organisation (CC56373) in New Zealand.





teawafoundation.org.nz



facebook.com/teawacommunityfoundation



linkedin.com/company/te-awa-community-foundation



instagram.com/teawacommunityfoundation

Join us on social media to keep up with the news around our region and share our content with your networks.



Picture From: Kai Security Fund
See our website for more details about our list of funds.



CONNECTING GENEROUS PEOPLE WITH CAUSES THAT MATTER

Donate to Te Awa today in
support of your community!

Ngā mihi nui.



Revenue & Financing Policy

Submission # 480

Speaking

First name: **Deanna**
Last name: **Tweeddale**
Organisation: **Kaiako**

Consultation Question	Submitter Feedback
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Revenue and Financing Policy

Do you have any comments about the draft Revenue and Financing Policy?

Supporting documents

Revenue & Financing Policy

Submission # 1366

Speaking

First name: **David**
Last name: **Watson**

Consultation Question	Submitter Feedback
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Revenue and Financing Policy

Do you have any comments about the draft Revenue and Financing Policy?

The link on your website, <https://www.whanganui.govt.nz/files/assets/public/v/1/consultations/ltp-2024-2034/supporting-documents/revenue-and-financing-policy-ltp-2024-34.pdf> "doesn't exist". There should be a requirement for capital projects to consider whole of life costs (including climate change impacts for 3 waters, roads, etc.) rather than up front costs when determining value. Capital expenditure on features that use energy or other resources should be encouraged to minimise these operational costs even if this increases up front capital cost. This is a long-term plan after all.

Supporting documents

Revenue & Financing Policy

Submission # 110

Speaking

First name: **Peter**
Last name: **Zolno**

Consultation Question	Submitter Feedback
<p>Revenue and Financing Policy Do you have any comments about the draft Revenue and Financing Policy?</p>	<p>sounds like hard work! good on you for sorting it out and not handing someone else a hospital pass!</p>
<p>Supporting documents</p>	